EQUITY DAILY REPORT

10th August 2026

Index Chart

(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24583.80	24570.65	**0.05%**
S&P BSE SENSEX	78542.44	78499.17	**0.06%**
NIFTY MID100	63855.70	63463.55	**0.62%**
NIFTY SML100	19813.95	19867.80	**-0.27%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended with minor gains as investors assessed a slew of Q1 FY27 earnings. Market sentiment, however, remained cautious following the introduction of the Closing Auction Session (CAS) mechanism last week, which had triggered heightened volatility during the final minutes of trading.
- The S&P BSE Sensex rose 43.27 points or 0.06% to 78,542.44. The Nifty 50 index added 13.15 points or 0.05% to 24,583.80.
- The BSE 150 MidCap Index rose 0.17% and the BSE 250 SmallCap Index jumped 0.04%.
- Among the sectoral indices, the Nifty Realty index (up 1.35%), the Nifty Private Bank index (up 0.52%) and the Nifty Consumer Durables index (up 0.38%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty PSU Bank index (down 1.67%), the Nifty Oil & Gas index (down 0.37%) and the Nifty Healthcare index (down 0.35%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **1572** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **ICICIBANK**, **INFY**.
- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **SBIN**, **BHARTIARTL**, **HDFCBANK**.
- **Unwinding** position for the **August** series has been witnessed in **TECHM**, **TRENT**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57686.95	57746.45	-0.10%
NIFTY AUTO	29620.05	29647.90	-0.09%
NIFTY FMCG	49363.60	49435.20	-0.14%
NIFTY IT	31631.45	31547.70	0.27%
NIFTY METAL	13226.70	13189.85	0.28%
NIFTY PHARMA	26479.55	26541.80	-0.23%
NIFTY REALTY	897.95	885.95	1.35%
BSE CG	79652.53	79282.73	0.47%
BSE CD	65758.16	64972.91	1.21%
BSE Oil & GAS	26401.28	26349.18	0.20%
BSE POWER	7676.68	7660.66	0.21%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66970.22	65606.71	2.08%
HANG SENG	25937.49	25668.03	1.05%
STRAITS TIMES	CLOSED	5698.43	-
SHANGHAI	3966.59	3940.04	0.67%
KOSPI	6299.66	6258.77	0.65%
JAKARTA	6365.37	6409.65	-0.69%
TAIWAN	44928.76	44225.91	1.59%
KLSE COMPOSITE	1735.37	1735.75	-0.02%
All ORDINARIES	9424.10	9445.10	-0.22%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	121345.68	118540.80
NSE F&O	118095.69	126096.73

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	1974.76
NET SELL	-

(Source: NSE)

Corporate News

- **Titan Company** posted consolidated profit after tax increased 62.9% YoY to Rs 1,777 crore in Q1 FY27. Total income rose 29.3% YoY to Rs 21,502 crore during the quarter.

- **Hindalco Industries** reported 75.14% surge in consolidated net profit to Rs 7,013 crore for the quarter ended 30 June 2026, compared with Rs 4,004 crore in the corresponding quarter of the previous year. Revenue increased 32.06% YoY to a record Rs 84,825 crore during the quarter.

- **Oil India** posted standalone net profit soared 252.83% YoY to Rs 2,870.21 crore in Q1 FY27. Revenue from operations jumped 58.77% YoY to Rs 7,958.05 crore in Q1 FY27.

- **Apollo Tyres** reported a sharp increase in consolidated net profit to Rs 348.87 crore for the quarter ended 30 June 2026 (Q1 FY27), compared with Rs 12.88 crore in the corresponding quarter of the previous year. Revenue from operations grew 12.8% YoY to Rs 7,397.79 crore during the quarter.

- **Delhivery** consolidated net profit declined 64.95% YoY and 55% QoQ to Rs 32 crore in Q1 FY27. Adjusted PAT stood at Rs 62 crore. Revenue rose 27.8% YoY and 2.8% QoQ to Rs 2,931 crore during the quarter.

- **Power Mech Projects** reported a 44.0% decline in consolidated net profit to Rs 79.78 crore in Q1 FY27, compared with Rs 142.55 crore in Q4 FY26. Net sales increased 25.53% YoY to Rs 1,623.68 crore in the quarter ended 30 June 2026.

- **NRB Bearings** has reported 15% rise in consolidated net profit to Rs 38 crore on a 19.2% increase in revenue from operations to Rs 370 crore in Q1 FY27 as compared with Q1 FY26.

- **Lemon Tree Hotels** reported 20.09% jump in consolidated net profit to Rs 46.03 crore in Q1 FY27 compared with Rs 38.33 crore posted in Q1 FY26. Revenue rose 9.13% YoY to Rs 344.61 crore in Q1 FY27.

- **Ola Electric Mobility** reported a net loss of Rs 336 crore in Q1 FY27, compared with a net loss of Rs 426 crore in Q1

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TITAN	5090.00	4941.00	**3.02%**
TATACONSUM	1108.70	1082.30	**2.44%**
BAJFINANCE	1102.20	1078.00	**2.24%**
SHRIRAMFIN	1137.80	1115.00	**2.04%**
GRASIM	3380.50	3323.00	**1.73%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
SBIN	1071.00	1097.20	**-2.39%**
ETERNAL	310.25	315.00	**-1.51%**
ITC	282.65	286.10	**-1.21%**
DRREDDY	1158.80	1172.00	**-1.13%**
TCS	2425.70	2452.70	**-1.10%**

(Source: Moneycontrol)

FY26. Revenue from operations declined 45.0% year-on-year (YoY) to Rs 455 crore in Q1 FY27 as against Rs 828 crore in Q1 FY26.

- **Bharti Airtel**'s B2B arm Airtel Business and telecom public sector company ITI Ltd have collaborated to sell digital solutions to enterprises.
- **Paisalo Digital** announced that its Business Correspondent (BC) channel had crossed $1 billion in cumulative gross transaction value (GTV).
- **Gland Pharma** said that it has executed a strategic manufacturing and supply agreement (MSA) with one of the leading global pharmaceutical companies
- **AstraZeneca Pharma India** announced that it has received nod from the Central Drugs Standard Control Organization, Directorate General of Health Services, Gov of India, to import Enhertu (Trastuzumab Deruxtecan) for sale and distribution in India.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's annual inflation eased to 0.5% in July 2026 from 1.0% in the prior month. Monthly, consumer prices fell 0.1%, defying consensus for a 0.2% gain and following a 0.3% fall in June.
- China's producer prices rose 3.5% yoy in July 2026, slowing from a 4.1% gain in the previous month. On a monthly basis, producer prices fell 0.7%, faster than a 0.3% drop in June.
- U.S. non-farm payroll employment dipped by 23,000 jobs in July compared to economist estimates for an increase of about 88,000 jobs. Private non-farm payroll employment added 30,000 jobs in July 2026, the same as a downwardly revised 30,000 in June. The unemployment rate dropped to 4.1% in July 2026, down from 4.2% in June.
- U.S. consumer credit increased to 14.17 USD Billion in June from -1.08 USD Billion in May of 2026.
- Eurozone Sentix investor morale rose to 0.9 points in August from -3.1 in July.
- Japan's current account swung to a deficit of JPY 923.0 billion in June 2026 from a surplus of JPY 1,281.8 billion in the same month a year earlier.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 79.29/bbl (IST 17:00).
- INR weakened to Rs. 95.31 from Rs. 95.23 against each US$ resulting in daily change of 0.11%.
- India's youth unemployment rate fell to 9.9% in 2025 from 10.9% in 2022. The worker population ratio for young people increased to 41.4% during the same period. Various government schemes are actively promoting employment generation and improving employability. Over 12.5 lakh recruitment letters were issued through Rozgar Melas since October 2022.
- Government's combined disinvestment and asset monetisation mop-up reached Rs 45,306 crore in FY26. This figure surpassed the Revised Estimates for the fiscal year. Disinvestment contributed Rs 16,886 crore, while asset monetisation added Rs 28,420 crore. For the current fiscal, Rs 80,000 crore is budgeted for these receipts. So far, Rs 59,083 crore has been realized in FY27.
- The Income Tax Department is preparing rules to allow taxpayers to electronically apply for lower or nil tax deducted at source (TDS) certificates.
- Government e-Marketplace (GeM) has recorded a Gross Merchandise Value of over Rs 1.55 lakh crore, up sharply from Rs 422 crore a decade ago, Commerce Minister Piyush Goyal said. As of August 7, cumulative GMV since inception crossed Rs 20 lakh crore, with 3.78 crore orders placed through the digital procurement platform.
- The Centre has launched a new bill to limit state taxation on mineral rights, aiming to centralize authority over selected mineral-rich areas. This legislation seeks to ensure a consistent fiscal framework for mineral resources across different states. Despite the government's justification focusing on economic investment and efficiency, members of the opposition expressed significant concerns regarding the erosion of federal principles inherent in such changes.
- The government has collected Rs 10,463 crore in customs duty on gold, silver and platinum imports between May 13 and August 2, 2026 since it raised the effective import duty on precious metals. Of this, gold alone accounted for Rs 10,040 crore, silver contributed Rs 328 crore, and platinum added Rs 95 crore, minister of state for finance Pankaj Chaudhary told the Lok Sabha on August 10.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 11/08/2026

Siemens Limited	Financial Results
Zydus Lifesciences Limited	Financial Results
Bata India Limited	Financial Results/Dividend
Manappuram Finance Limited	Financial Results/Dividend/Fund Raising
Balrampur Chini Mills Limited	Financial Results
Madras Fertilizers Limited	Financial Results
JSW Dulux Limited	Financial Results/Stock Split
Finolex Cables Limited	Financial Results
Ashoka Buildcon Limited	Financial Results
Repco Home Finance Limited	Financial Results
Aeroflex Enterprises Limited	Financial Results
Alembic Limited	Financial Results
Allcargo Terminals Limited	Financial Results
Alphageo (India) Limited	Financial Results
Amrutanjan Health Care Limited	Financial Results
Ashiana Housing Limited	Financial Results
Asian Granito India Limited	Financial Results
Bafna Pharmaceuticals Limited	Financial Results
Caliber Mining and Logistics Limited	Financial Results
Camlin Fine Sciences Limited	Financial Results
Ceinsys Tech Limited	Financial Results
Concord Enviro Systems Limited	Financial Results
Credo Brands Marketing Limited	Financial Results
Dam Capital Advisors Limited	Financial Results
Delta Corp Limited	Financial Results
Dish TV India Limited	Financial Results
Ecos (India) Mobility & Hospitality Limited	Financial Results
EPACK Durable Limited	Financial Results
EPL Limited	Financial Results
Esab India Limited	Financial Results
Flair Writing Industries Limited	Financial Results
Foods & Inns Limited	Financial Results
Foseco India Limited	Financial Results
Ganesh Benzoplast Limited	Financial Results
Global Vectra Helicorp Limited	Financial Results
Gokaldas Exports Limited	Financial Results

Gujarat Industries Power Company Limited	Financial Results
Harsha Engineers International Limited	Financial Results
Hemisphere Properties India Limited	Financial Results
Hind Rectifiers Limited	Financial Results
ICDS Limited	Financial Results
IFCI Limited	Financial Results
Info Edge (India) Limited	Financial Results
Insecticides (India) Limited	Financial Results
Isgec Heavy Engineering Limited	Financial Results
Jash Engineering Limited	Financial Results
JHS Svendgaard Laboratories Limited	Financial Results
Jubilant Agri and Consumer Products Limited	Financial Results
Kalpataru Projects International Limited	Financial Results
Kamat Hotels (I) Limited	Financial Results
Kanoria Chemicals & Industries Limited	Financial Results
KPI Green Energy Limited	Financial Results
Kriti Industries (India) Limited	Financial Results
Landmark Cars Limited	Financial Results
Laxmi Dental Limited	Financial Results
Man Industries (India) Limited	Financial Results
Manaksia Aluminium Company Limited	Financial Results
Matrimony.Com Limited	Financial Results
Max India Limited	Financial Results
MMTC Limited	Financial Results
MRF Limited	Financial Results
N. B. I. Industrial Finance Company Limited	Financial Results
NBCC (India) Limited	Financial Results/Dividend
Network People Services Technologies Limited	Financial Results
North Eastern Carrying Corporation Limited	Fund Raising
OnMobile Global Limited	Financial Results
Orient Bell Limited	Financial Results
PI Industries Limited	Financial Results
Pilani Investment and Industries Corporation Limited	Financial Results
Popular Vehicles and Services Limited	Financial Results
Prakash Industries Limited	Financial Results
Quintegra Solutions Limited	Financial Results
Rail Vikas Nigam Limited	Financial Results
Raj Television Network Limited	Financial Results
RBZ Jewellers Limited	Financial Results
Royal Orchid Hotels Limited	Financial Results
S. P. Apparels Limited	Financial Results/Dividend
Sandhar Technologies Limited	Financial Results
Senco Gold Limited	Financial Results

SKF India (Industrial) Limited	Financial Results/Dividend
Som Distilleries & Breweries Limited	Financial Results
Surya Roshni Limited	Financial Results
Take Solutions Limited	Financial Results
Tamilnadu PetroProducts Limited	Financial Results
TD Power Systems Limited	Financial Results
The Jammu & Kashmir Bank Limited	Fund Raising
Tribhovandas Bhimji Zaveri Limited	Financial Results
Trigyn Technologies Limited	Financial Results
Unichem Laboratories Limited	Financial Results
Venky's (India) Limited	Financial Results
Vikran Engineering Limited	Financial Results
Walchandnagar Industries Limited	Financial Results

(Source: NSE)

Corporate Actions as on 11/08/2026

Castrol India Limited	Interim Dividend - Rs 6.25 Per Share
Chambal Fertilizers & Chemicals Limited	Dividend - Rs 6 Per Share
Gateway Distriparks Limited	Interim Dividend - Rs 1.25 Per Share
Gland Pharma Limited	Dividend - Rs 20 Per Sh
Godfrey Phillips India Limited	Dividend - Rs 33 Per Sh
Kirloskar Industries Limited	Dividend - Rs 13 Per Share
Kopran Limited	Dividend - Rs 3 Per Share
Ratnamani Metals & Tubes Limited	Dividend - Rs 10 Per Share
Sudarshan Chemical Industries Limited	Dividend - Rs 5 Per Share
Symphony Limited	Interim Dividend - Re 1 Per Share
Tainwala Chemical and Plastic (I) Limited	Interim Dividend - Rs 3 Per Share

(Source: NSE)

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